

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2017

To : Hong Kong Exchanges	and Clearin	g Limited		
Name of Issuer	IR Resource	ces Limited		
Date Submitted	03/11/2017	7		
I. Movements in Authorised	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>8186</u>	_Descriptio	on: IR Resource	s	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month	4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)				
Balance at close of the mon	th	4,000,000,000	HK\$0.05	HK\$200,000,000
(2) Stock code : N/A	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month			
Increase/(decrease)		_		
Balance at close of the mon	th			

Stock code : N/A Des	cription :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
o. Other classes of chares			
	cription :		
	cription : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Des	No. of other classes of shares	(State currency)	capital (State currency)
	No. of other classes of shares	(State currency)	capital (State currency)

Total authorised share capital at the end of the month (State currency): HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other
_	(1)	(2)	shares	classes of shares
Balance at close of preceding month	831,261,212			
Increase/ (decrease) during the month				
Balance at close of the month	831,261,212			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be during the month scheme issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option **Scheme** (10/06/2011) Date of grant: 27/05/2016 Exercise price: \$0.80 NIL NIL 4,200,000 Ordinary shares NIL NIL NIL (Note 1) 2. Date of grant: Exercise price: Ordinary shares NIL NIL NIL NIL NIL (Note 1) 3. Date of grant: Exercise price: Ordinary shares NIL NIL NIL NIL NIL (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL NIL (Other class) Total funds raised during the month from exercise of options (State currency) HK\$ NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /	١				
(dd/mm/yyyy) 2.	(/ /)	-			
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	•	,	•			
						
Ctook and (if listed)						
Class of shares			•			
Out a suintisus maiss			-			
EGM approval date			-			
(if applicable)	, , ,	,				
4	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
inguishin (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)	_			
		-	/ !!-	am, ah = == = \	N III'	
		Total E	`	ary shares) ice shares)	NIL NIL	-
			•	other class)	NIL	-
			, •			

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	<u> </u>					
Stock code (if listed)				-		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina		NIL	_
			(Preferen	ice shares) other class)	NIL NIL	-
			()	, ii ici (iass)	INIL	=

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		and GEM listed issuers ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
On 20 October 2017, the Company and the Subscribers entered into the Subscription Agreement in respect of the issue of Convertible Notes in the aggregate principal amount HK\$18,000,904. Upon full conversion of the principal amount of the Convertible Notes, 166,060,000 Conversion Shares may be issued under the Conversion Price of HK\$0.1084.		
For more details, please refer to the Company's announcements dated 20 October 2017 and 27 October 2017 respectively.		
Ordinary shares (Note 1)	N/A	166,060,000
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NIL NIL	
(Other class)	NIL	

	Type of Issue		d Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J			Class of shares			
				issuable (Note 1)		-	
1.	Rights issue	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(======================================		N/A	<u>N/A</u>
				Class of shares issuable (Note 1)		_	
2.	Open offer	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)	(, N/A	N/A
				Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /	1	
				(dd/mm/yyyy)	(N/A	N/A
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(N/A	N/A

For Main Board and GEM listed issuers

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	ŕ	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
8.	Consideratio n issue	At price	. State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordina (/ /		NI/A	N/Λ

For Main Board and GEM listed issuers

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					No. of new shares	No. of
					of issuer issued	new
					during the month	shares
					pursuant thereto	of issuer
						which
						may be
						issued
						pursuant
						thereto
						as at
						close of
						the
	Type of Issue					month
		Class of shares				
		issuable (Note 1)				
9.	Capital		(/ /)		
	reorganisatio	Issue and allotment	(,		
	n	date : (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
					N/A	N/A
		Class of shares				
10	Other	issuable (Note 1)				
10.	(Please	Issue and allotment	(/ /)		
	specify)	date : (dd/mm/yyyy)	(, ,	,		
	Spoon,)	date: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A_
		Total E. (0	Ordinary	/ shares	s) NIL	
			eference			_
			(Oth	er class	s) NIL	_
To	otal increase / (decrease) in ordinary shares* d	luring the month (i.e. To	otal of A	to E):	(1) NIL	-
					(2) NIL	-
Тс	otal increase / (decrease) in preference shares	during the month (i.e.	Total of	A to E)	: NIL	_
Тс	otal increase / (decrease) in other classes of sh	nares during the month	(i.e. Tot	tal of A	to E): NIL	_
1						

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.