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IR Resources Limited
同仁資源有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8186)

UNAUDITED FINANCIAL INFORMATION OF THE GROUP

Reference is made to the announcement of the Company dated 30 November 2015 (the “Announcement”) relating to, among other things, the tentative timetable for the publication of the outstanding financial information. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

UNAUDITED FINANCIAL INFORMATION

Set out below is a summary of the unaudited financial information of the Group for the six months ended 30 June 2015.

Consolidated Income Statement

	For the six months ended 30 June 2015 HK\$ '000
Turnover	—
Cost of sales	—
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Gross Profit	—
Administrative expenses	(5,171)
Finance costs	(12,924)
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LOSS BEFORE TAX	(18,095)
Income tax expenses	—
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LOSS FOR THE PERIOD	(18,095)
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Loss attributable to equity holders of the Company	(18,095)
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Consolidated Statement of Financial Position

As at
30 June
2015
HK\$'000

Non-current assets

Property, plant and equipment	26,611
Forestry related and other assets*	<u>318,636</u>
Total non-current assets	<u>345,247</u>

Current assets

Inventories	3,132
Prepayments, deposits and other receivables	9,599
Cash at bank and on hand	<u>2,432</u>
Total current assets	<u>15,163</u>

Current liabilities

Other payables and accruals	<u>143,318</u>
Total current liabilities	<u>143,318</u>

NET CURRENT LIABILITIES

(128,155)

NET ASSETS

217,092

EQUITY

Issued Capital	131,198
Reserves	<u>85,897</u>

Total equity attributable to:

Equity holders of the Company	217,095
Non-controlling interests	<u>(3)</u>

TOTAL EQUITY

217,092

* balance resulted from the deduction of an estimated accumulated impairment of HK\$650.6 million made in the forestry related and other assets.

Shareholders and potential investors should note that the above unaudited financial information is still subject to (i) the finalization of the relevant technical reports and the valuation reports in respect of the Group's forestry assets in Cambodia and the related potential impairment (if any) to be made; (ii) the finalisation of the audited financial information in prior years carried out by the Company's auditors; and (iii) the review amongst the relevant professional parties. Therefore, the final published financial results of the Group for the six months ended 30 June 2015 may or may not be deviated from the above.

SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended pending the fulfillment of the resumption conditions. Shareholders and potential investors are cautioned not to unduly rely on the unaudited financial information disclosed above and should exercise caution when dealing in the shares of the Company.

By Order of the Board of
IR Resources Limited
Fung Wing Sang
Company Secretary

Hong Kong, 4 December 2015

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely, Ms. Yu Xiao Min, Ms. Xu Miaoxia and Mr. Zeng Lingchen; and three independent non-executive directors, namely Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Hung Kenneth.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for seven days from the date of its publication and on the website of the Company at <http://www.irresources.com.hk>.