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China Asean Resources Limited

神州東盟資源有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8186)

UPDATE ON AUDIT PROGRESS AND BUSINESS DEVELOPMENT

Reference is made to the announcement of the Company dated 27 February 2015 (the “Announcement”) relating to, among other things, the tentative timetable for the publication of the Group’s outstanding financial information. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

UPDATE ON AUDIT OF THE GROUP

As additional time is required for the Group to finalise the relevant technical reports and valuation reports in respect of the Group’s forestry assets in Cambodia, as well as the audited financial results for the years ended 31 December 2012, 2013 and 2014, the unaudited interim results for the six months ended 30 June 2013 and 2014 and the unaudited first quarterly results for the three months ended 31 March 2013 and 2014 and the unaudited third quarterly results for the nine months ended 30 September 2013 and 2014 (collectively, the “Outstanding Financial Information”), it is expected the Outstanding Financial Information will be published on or before 30 June 2015.

UPDATE ON BUSINESS DEVELOPMENT

While the Group is evaluating different alternatives regarding its forestry business, the Group, as part of its efforts to enhance the operation level of its business, is in the course of reactivating its sourcing and logistics business, among other things, coal, which is one of the Group’s principal businesses.

SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended pending the fulfillment of the resumption conditions. Shareholders and potential investors should note that the publication of this announcement containing the above-mentioned tentative audit timetable does not indicate or imply that the shares of the Company will be resumed. Shareholders and public investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
China Asean Resources Limited
Chung Ka King
Company Secretary

Hong Kong, 15 April 2015

As at the date of this announcement, the board of Directors comprises three executive Directors, namely, Ms. Yu Xiao Min, Mr. Chultemsuren Gankhuyag and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Hung Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.chinaaseanresources.com>.