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China Asean Resources Limited

神州東盟資源有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8186)

UPDATE ON BUSINESS OF THE GROUP

Reference is made to the announcement of the Company dated 21 November 2014 (the “Announcement”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

UPDATE ON BUSINESS OF THE GROUP

The Group is principally engaged in timber business. As the initial effort to resume its business, the Group had entered into sale contracts of over HK\$1 million as at 31 December 2014. Also, the Company is in the course of preparing the outstanding audited financial reports and other information required by the Stock Exchange for the purpose of resumption of trading in shares of the Company.

DISPOSAL OF IM MINING

Since the long stop date in respect of the agreement underlying the Disposal was lapsed, the transaction had been terminated. However, it is still the intention of the Group to terminate such business segment and the Group has been in discussion with potential investor(s) to acquire the equity interest of IM Mining or its assets.

SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended pending the fulfillment of the resumption conditions. Shareholders and potential investors should note that the publication of this announcement does not indicate or imply that the shares of the Company will be resumed. Shareholders and public investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
China Asean Resources Limited
Chung Ka King
Company Secretary

Hong Kong, 6 February 2015

As at the date of this announcement, the board of Directors comprises four executive Directors, namely, Ms. Yu Xiao Min, Mr. Chultemsuren Gankhuyag, Mr. Leung Sze Yuan, Alan and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Ms. Wen Huiying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.chinaaseanresources.com>.