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## **CHINA ASEAN RESOURCES LIMITED**

### **神州東盟資源有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8186)**

### **UPDATE ON THE LOAN STATUS**

Reference is made to the announcement of China Asean Resources Limited (the “Company”) dated 3 October 2014 (the “Announcement”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Company is pleased to announce that it has been informed that an associate (the “New Lender”) of Ms. Yu Xiao Min, an executive director of the Company, had acquired the Loan from Mr. Zhang. Following the assignment of the Loan to the New Lender, Mr. Zhang is no longer a creditor of the Borrower in respect of the Loan and ceased to have any right to enforce the security under the Share Charges. The New Lender has also confirmed that he will not declare the Loan pending the progress of the resumption of trading in the shares of the Company. Based on the above, the Company believes that the title and ownership in respect of its subsidiaries holding the economic land concessions for all of its three forests in Cambodia can be retained and thus the Company is able to satisfy the requirement under Rule 17.26 of the GEM Listing Rules.

The Company is in the process of revising its resumption proposal in accordance with the GEM Listing Rules and the guidance of the Stock Exchange. The Company will make further announcement(s) to keep its shareholders and investors posted for any material development in this regard as and when appropriate in compliance with the GEM Listing Rules.

By order of the Board  
**China Asean Resources Limited**  
**Chung Ka King**  
*Company Secretary*

Hong Kong, 14 November 2014

*As at the date of this announcement, the board of Directors comprises four executive Directors, namely, Ms. Yu Xiao Min, Mr. Chultemsuren Gankhuyag, Mr. Leung Sze Yuan, Alan and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Ms. Wen Huiying.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.chinaaseanresources.com>.*