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CHINA ASEAN RESOURCES LIMITED

神州東盟資源有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8186)

UNAUDITED FINANCIAL INFORMATION OF THE GROUP

References are made to the announcement (the “Announcement”) of China Asean Resources Limited (the “Company”, together with its subsidiaries, the “Group”) dated 31 July 2014 relating to the tentative timetable for the publication of the outstanding financial results and update on business of the Group. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

UNAUDITED FINANCIAL INFORMATION

Set out below is a summary of the unaudited financial information of the Group for the year ended 31 December 2013. However, such financial information has not been finalised and is pending for (i) the finalisation of the engagement with, and the commencement of the audit by, the auditors of the Company for the year ended 31 December 2013; and (ii) the review amongst the Company and the relevant professional parties, and will be subject to changes resulting from the outcome of the negotiation between the Company and the Lender, the technical report and the valuation relating to the forestry assets of the Group in Cambodia and the related potential impairment (if any) to be made and the relevant tax impact, as well as the potential adjustments that might be proposed by the auditors.

CONSOLIDATED INCOME STATEMENT

For the
year ended
31 December
2013
HK\$ '000

Turnover	6,563
Cost of sales	<u>(3,756)</u>
Gross Profit	2,807
Other income and gains	1,332
Amortisation and depreciation	(15,460)
Impairment loss on property, plant and equipment	(6,067)
Impairment loss on goodwill	(18,579)
Finance costs	(973)
Administrative expenses	<u>(19,581)</u>
LOSS BEFORE TAX	(56,521)
Income tax expenses	<u>—</u>
LOSS FOR THE YEAR	<u><u>(56,521)</u></u>
Loss attributable to equity holders of the Company	<u><u>(56,521)</u></u>

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at
31 December
2013
HK\$ '000

Non-current assets

Property, plant and equipment	30,043
Forestry related and other assets	<u>1,006,188</u>

Total non-current assets 1,036,231

Current assets

Inventories	6,083
Prepayments, deposits and other receivables	13,897
Cash at bank and on hand	<u>3,282</u>

Total current assets 23,262

Current liabilities

Other payables and accruals	<u>82,694</u>
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Total current liabilities 82,694

NET CURRENT LIABILITIES (59,432)

NET ASSETS 976,799

EQUITY

Issued Capital	131,198
Reserves	<u>845,604</u>

Total equity attributable to:
Equity holders of the Company 976,802
Non-controlling interests (3)

TOTAL EQUITY 976,799

Shareholders and potential investors should note that the above unaudited financial information has not been reviewed and/or audited by the auditors of the Company and have not taken into account of the potential impairment and the potential adjustment that might be arisen as a result of the audit work carried out by the auditors of the Company. These adjustments (if any) could have significant impact on the overall financial results of the Group for the year ended 31 December 2013 could lead to the audited consolidated results and positions of the Group being substantially deviated from the above.

SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended.

Shareholders and potential investors are cautioned not to unduly rely on the unaudited financial information disclosed above and should exercise caution when dealing in the shares of the Company.

By order of the Board
China Asean Resources Limited
Zeng Lingchen
Executive Director

Hong Kong, 15 August 2014

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chultemsuren Gankhuyag, Mr. Gong Ting, Mr. Leung Sze Yuan, Alan, Ms. Yu Xiao Min and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Mr. Hong Bingxian, Ms. Wen Huiying and Mr. Zhang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.chinaaseanresources.com>.