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## **CHINA ASEAN RESOURCES LIMITED**

### **神州東盟資源有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8186)**

### **UPDATE ON THE SECURED LOAN ARRANGEMENT**

Reference is made to the circular of the Company dated 8 July 2013 in relation to, among others, the provision of the Loans under the Loan Agreement (the “**Circular**”). Reference is also made to the announcement of the Company dated 28 October 2013 in relation to the potential event of default under the Loan Agreement (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Circular and the Announcement.

Keen Wood has recently received a letter dated 10 March 2014 from a law firm acting for the Lender (the “**Letter**”). Pursuant to the Letter, as the trading of the Shares has been suspended for over 60 consecutive trading days since the completion of the Loan Agreement, an event of default under the Loan Agreement has occurred and the Lender declares the Loans, all interest accrued thereon and all other monies payable under the Loan Agreement to be forthwith due and payable according to the terms of the Loan Agreement.

The Company is in the course of seeking legal advices in respect of the Letter and the Company will make further announcement(s) to keep its shareholders and investors posted for any material development in this regard as and when appropriate in compliance with the GEM Listing Rules.

Trading in the Shares of the Company on the Stock Exchange remains suspended until further notice.

By order of the Board  
**China Asean Resources Limited**  
**Leung Sze Yuan, Alan**  
*Executive Director*

Hong Kong, 11 March 2014

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chultemsuren Gankhuyag, Mr. Gong Ting, Mr. Leung Sze Yuan, Alan, Ms. Yu Xiao Min and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Mr. Hung Bingxian, Ms. Wen Huiying and Mr. Zhang Ying.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.chinaaseanresources.com>.*