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**CHINA ASEAN RESOURCES LIMITED**  
**神州東盟資源有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8186)**

**CONDITIONS FOR  
RESUMPTION OF TRADING**

**CONDITIONS IMPOSED BY THE STOCK EXCHANGE FOR RESUMPTION OF TRADING  
IN THE SHARES OF THE COMPANY**

On 4 September 2013, the Company received the Resumption Conditions Letter from the Stock Exchange setting out the conditions for resumption of trading in the shares of the Company imposed by the Stock Exchange.

The Company will take appropriate steps to fulfill the conditions set out in the Letter for the resumption of trading in the shares of the Company and will keep its shareholders and potential investors informed of the status as and when appropriate.

**SUSPENSION OF TRADING IN THE SHARES OF THE COMPANY**

At the request of the Company, trading in the securities of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 2 April 2013 and will remain suspended until further notice.

Reference is made to the announcements of China Asean Resources Limited (the “Company” together with its subsidiaries, the “Group”) dated 26 March, 2 April, 30 April, 30 May, 5 July and 14 August 2013 (the “Announcements”) in relation to the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) due to the delay in the publication of the Company’s final results (the “2012 Final Results”) for the year ended 31 December 2012, the first quarterly results (“2013 First Quarterly Results”) for the three months ended 31 March 2013 and the interim results (the “2013 Interim Results”) for the six months ended 30 June 2013. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 2 April 2013. Since the trading suspension, the Company has published various announcements in relation to the delay in publication of the 2012 Final Results, the 2013 First Quarterly Results and the 2013 Interim Results and the delay in despatch of the corresponding annual report, first quarterly report and the interim report, respectively due to additional time required for the assessment in the fair values of the Group's intangible assets (particularly the goodwill relating to Inner Mongolia Huayue Mining Company Limited) so as to conclude the potential impairment to be made.

### **CONDITIONS IMPOSED BY THE STOCK EXCHANGE FOR RESUMPTION OF TRADING IN THE SHARES OF THE COMPANY**

On 4 September 2013, the Stock Exchange issued a letter (the "Resumption Conditions Letter") to the Company stating that it considered appropriate to impose the following conditions (the "Resumption Conditions") for resumption of trading in the shares of the Company on the Stock Exchange:

- (i) the Company publishes all the outstanding financial results required by the Rules (the "GEM Listing Rules") Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange and address any audit qualifications; and
- (ii) compliance with the GEM Listing Rules and all applicable laws and regulations before the resumption of trading in the shares of the Company on the Stock Exchange.

In addition to the above, the Resumption Conditions Letter has also stated that the Stock Exchange may modify any of the above conditions and/or impose further conditions for resumption of trading in the shares of the Company.

The Company will take appropriate steps to fulfill the Resumption Conditions as set out in the Resumption Conditions Letter and will continue to keep its shareholders and potential investors informed of the status as and when appropriate.

### **UPDATES ON THE FORESTRY BUSINESS**

The continued shortage of working capital of the Group has disrupted its timber product manufacturing operation in Cambodia, particularly the delayed payment of wages to factory workers and resource tax to the Cambodian government having resulted in strike actions by workers as well as delay in customs approval of export shipment. The Company is in discussion with Mr. Zhang Zheng Zhong, the CEO of the Company and the lender of the loan pursuant to the loan agreement dated 21 May 2013 entered into with the Group (as detailed in the circular of the Company dated 8 July 2013), for the provision of the necessary funding to the Group's forestry business pursuant to the said loan agreement to alleviate the situation.

## SUSPENSION OF TRADING IN THE SHARES OF THE COMPANY

Trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

By order of the Board  
**China Asean Resources Limited**  
**Zeng Lingchen**  
*Executive Director*

Hong Kong, 9 September 2013

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chultemsuren Gankhuyag, Mr. Gong Ting, Mr. Leung Sze Yuan, Alan, Ms. Yu Xiao Min and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Mr. Hung Bingxian, Ms. Wen Huiying and Mr. Zhang Ying.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.chinaaseanresources.com>.*