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CHINA ASEAN RESOURCES LIMITED

神州東盟資源有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8186)

COMPLETION OF CONNECTED TRANSACTION

The Board is pleased to announce that the conditions precedents under the Loan Agreement have been fulfilled and the completion of the Loan Agreement took place on 30 July 2013 in accordance with the Loan Agreement.

Reference is made to the circular of China Asean Resources Limited (the “Company”) dated 8 July 2013 (the “Circular”) in relation to, among other things, the provision of the Loans under the Loan Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the conditions precedent under the Loan Agreement have been fulfilled and the completion of the Loan Agreement took place on 30 July 2013 in accordance with the Loan Agreement with the relevant security documents executed on the same date.

By order of the Board
China Asean Resources Limited
Leung Sze Yuan, Alan
Executive Director

Hong Kong, 30 July 2013

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chultemsuren Gankhuyag, Mr. Gong Ting, Mr. Leung Sze Yuan, Alan, Ms. Yu Xiao Min and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Mr. Hung Bingxian, Ms. Wen Huiying and Mr. Zhang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.chinaaseanresources.com>.