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CHINA ASEAN RESOURCES LIMITED

神州東盟資源有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8186)

MAJOR AND CONNECTED TRANSACTION – FURTHER DELAY IN DESPATCH OF CIRCULAR AND EXTENSION OF LONG STOP DATE

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to finalise certain information in the Circular, the date of despatch of the Circular will be extended to no later than 31 August 2013.

EXTENSION OF LONG STOP DATE

The Board announces that the Long Stop Date of the Disposal Agreement will be extended from 30 June 2013 to 31 August 2013 pursuant to the supplemental agreement entered into between, the Company and the Purchaser on 28 June 2012.

Reference is made to the announcement (the “Announcement”) of the Company dated 27 March 2013 in relation to, among other things, the Disposal and delay in despatch of the Circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcement, the Circular relating to the Disposal is expected to be despatched to the Shareholders on or before 30 June 2013. Since additional time is required for the Company to finalise certain information to be included in the Circular, the date of despatch of the Circular will be extended to no later than 31 August 2013.

EXTENSION OF THE LONG STOP DATE

As disclosed in the Announcement, the conditions precedent of the Disposal Agreement shall be fulfilled on or before 30 June 2013 (or such later date as the parties under the Disposal Agreement may agree). As additional time is required for the parties to the Disposal Agreement for fulfilling the conditions precedent, including but not limited to the preparation of the Circular, the Company and the Purchaser have entered into a supplementary agreement on 28 June 2013 to extend the Long Stop Date to 31 August 2013 (or such later date as the parties under the Disposal Agreement may agree). Save and except for the aforesaid extension of the Long Stop Date, all other terms of the Disposal Agreement shall remain unchanged.

By Order of the Board
China Asean Resources Limited
Zhen Lingchen
Executive Director

Hong Kong, 28 June 2013

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chultemsuren Gankhuyag, Mr. Gong Ting, Mr. Leung Sze Yuan, Alan, Ms. Yu Xiao Min and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Mr. Hung Bingxian, Ms. Wen Huiying and Mr. Zhang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at “<http://www.hkgem.com>” for seven days after the date of the publication and will be published on the website of the Company “<http://www.chinaaseanresources.com>”.