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CHINA ASEAN RESOURCES LIMITED

神州東盟資源有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8186)

TERMINATION OF MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF ADDITIONAL INTEREST IN A MANUFACTURING GROUP

The Company announces that on 26 June 2013, the Company, the Vendor and the Guarantor mutually agreed to terminate the Acquisition Agreement by entering into the Deed of Termination. Each of the Company, the Vendor and the Guarantor has agreed to terminate the Acquisition Agreement with effect from the date of the Deed of Termination and to release and discharge the other parties to the Acquisition Agreement absolutely from all past, present and future duties, obligations and liabilities under the Acquisition Agreement, notwithstanding any provisions contained in the Acquisition Agreement providing otherwise.

The Directors believe that the termination of the Acquisition Agreement has no material adverse impact on the interests of the Company and the Shareholders as well as the existing business and financial position of the Group.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 6 March 2012 in relation to, among other things, the acquisition of additional 20% equity interest in the Target Company by the Company pursuant to the Acquisition Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company announces that on 26 June 2013, the Company, the Vendor and the Guarantor mutually agreed to terminate the Acquisition Agreement by entering into the Deed of Termination (the “**Deed of Termination**”). Both the Company and the Vendor consider that the Acquisition has been delayed significantly without any parties’ fault, and believe that it is no longer in the relevant parties’ interest to carry on with the Acquisition in light of the prevailing market conditions. Pursuant to the Deed of Termination, each of the Company, the Vendor and the Guarantor has agreed to terminate the Acquisition Agreement with effect from the date of the Deed of Termination and to release and

discharge the other parties to the Acquisition Agreement absolutely from all past, present and future duties, obligations and liabilities under the Acquisition Agreement, notwithstanding any provisions contained in the Acquisition Agreement providing otherwise.

The Directors believe that the termination of the Acquisition Agreement has no material adverse impact on the interests of the Company and the Shareholders as well as the existing business and financial position of the Group.

By Order of the Board
China Asean Resources Limited
Zhen Lingchen
Executive Director

Hong Kong, 26 June 2013

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chultemsuren Gankhuyag, Mr. Gong Ting, Mr. Leung Sze Yuan, Alan, Ms. Yu Xiao Min and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Mr. Hung Bingxian, Ms. Wen Huiying and Mr. Zhang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at “<http://www.hkgem.com>” for seven days after the date of the publication and will be published on the website of the Company “<http://www.chinaaseanresources.com>”.