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China Asean Resources Limited

神州東盟資源有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8186)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE ACQUISITION OF ADDITIONAL INTEREST IN A MANUFACTURING GROUP AND EXTENSION OF LONG STOP DATE FOR THE MAJOR AND CONNECTED TRANSACTION

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to finalise certain information in the Circular, the date of despatch of the Circular will be extended to no later than 30 September 2012.

EXTENSION OF LONG STOP DATE

The Board announces that the Long Stop Date of the Acquisition Agreement will be extended from 30 September 2012 to 31 March 2013 pursuant to the Supplemental Agreement entered into amongst, the Company, the Vendor and the Guarantor on 31 July 2012.

Reference is made to the announcement (the “Announcements”) of the Company dated 6 March 2012, 30 April 2012 and 31 May 2012 in relation to, among other things, the Acquisition and delay in despatch of the Circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcements, the Circular relating to the Acquisition is expected to be despatched to the Shareholders on or before 31 July 2012. Since additional time is required for the Company to finalise certain information to be included in the Circular, the date of despatch of the Circular will be extended to no later than 30 September 2012.

EXTENSION OF THE LONG STOP DATE

Pursuant to the Acquisition Agreement, the conditions precedent of the Acquisition shall be fulfilled on or before 30 September 2012 (or such later date as the parties under the Acquisition Agreement may agree) (the “Long Stop Date”). As additional time is required for the parties to the Acquisition Agreement for fulfilling the conditions precedent, including but not limited to the preparation of the information to be included in the circular in relation to the Acquisition, the Company, the Vendor and the Guarantor have entered into a supplementary agreement (the “Supplementary Agreement”) on 31 July 2012 to extend the Long Stop Date from 30 September 2012 to 31 March 2013 (or such later date as the parties under the Acquisition Agreement may agree). Save and except for the aforesaid extension of the Long Stop Date, all other terms of the Agreement shall remain unchanged.

By Order of the Board
China Asean Resources Limited
Zhen Lingchen
Executive Director

Hong Kong, 31 July 2012

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chultemsuren Gankhuyag, Mr. Gong Ting, Mr. Leung Sze Yuan, Alan, Ms. Yu Xiao Min and Mr. Zeng Lingchen; and three independent non-executive Directors, namely Mr. Tam Wai Leung, Joseph, Ms. Wen Huiying and Mr. Zhang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at “<http://www.hkgem.com>” for seven days after the date of the publication and will be published on the website of the Company “<http://www.chinaaseanresources.com>”.