

# FORM F

## The Growth Enterprise Market (GEM)

### Company Information Sheet

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**Company name** : **China Asean Resources Limited**

神州東盟資源有限公司

**Stock code (ordinary shares)** : **8186**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 May 2012

#### A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 31 December 2001

Name of Sponsor : N/A

Names of directors :

#### **Executive Directors**

Yu Xiao Min

Gong Ting

Leung Sze Yuan, Alan

Zeng Lingchen

Chultemsuren Gankhuyag

#### **Independent**

#### **Non-executive Directors**

Tam Wai Leung, Joseph

Zhang Ying

Wen Huiying

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01  
of the GEM Listing Rules) and their  
respective interests in the ordinary  
shares and other securities of the  
Company :

<b>Name</b>	<b>Number of ordinary shares</b>
The Directors (Note 1)	425,950,917
Better Day International Ltd	446,370,967

*Note 1: These Shares comprise the Shares held by existing Directors, namely Mr. Gong Ting and Mr. Leung Sze Yuan, Alan.*

Name(s) of company(ies) listed on  
GEM or the Main Board of the  
Stock Exchange within the same  
group as the Company : N/A

Financial year end date : 31 December

Registered address : Canon's Court, 22 Victoria Street,  
Hamilton HM 12, Bermuda

Head office and principal  
place of business : 8th Floor, Teda Building,  
No. 87 Wing Lok Street, Hong Kong

Web-site address (if applicable) : [www.chinaaseanresources.com](http://www.chinaaseanresources.com)

Share registrar : Principal share registrar :  
Appleby Management (Bermuda) Ltd.  
Branch share registrar:  
Computershare Hong Kong  
Investor Services Limited

Auditors : KLC Kennic Lui & Co. Ltd.

## **B. Business activities**

The Company, together with its subsidiaries, (the "Group") is primarily engaged in the forestry, plantation and wood processing businesses in Cambodia. The Group holds 70-year economic land concessions measuring to approximately 31,000 hectares with timber reserve of approximately 7 million cubic metres. We carry out logging and process the salvage logs into sawn timber and wood flooring materials. We cultivate plantations and crops including rubber trees, jatropha and acacia on the cleared land.

## **C. Ordinary shares**

Number of ordinary shares in issue : 2,623,950,965

Par value of ordinary shares in issue : HK\$0.05

Board lot size (in number of shares) : 10,000

Name of other stock exchange(s)  
on which ordinary shares are  
also listed : N/A

## **D. Warrants (N/A)**

## **E. Other securities**

Pursuant to a resolution passed at a meeting of all independent non-executive directors on 12 October 2007, 31 March 2008 and 4 June 2010, the Company has granted share options in respect of approximately 10,286,000 shares, 9,257,000 shares and 13,300,000 shares to employees of the Group in 2007, 2008 and 2010 at exercise prices of HK\$1.75, HK\$0.815 and HK\$0.365 per share, respectively. Subsequently, options for approximately 1,029,000 shares were granted to a former director and options for approximately 7,557,000 shares were granted to senior employees were cancelled due to resignations. On 13 October 2011 and 31 March 2012, all the outstanding options issued in 2007 and 2008 expired and were lapsed respectively.

## **Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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**Gong Ting**

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**Yu Xiao Min**

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**Leung Sze Yuan, Alan**

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**Chultemsuren Gankhuyag**

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**Zeng Lingchen**

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**Tam Wai Leung, Joseph**

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**Wen Huiying**

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**Zhang Ying**